#### **DIALS:** integration

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DIALS-6 workshop May 2015



DIALS: integration

#### **DATA FLOW**



#### Internals: top-level

#### Tasks in dials.integate:

Calculate the bounding box parameters from strong reflections



Predict the positions of reflections on the images



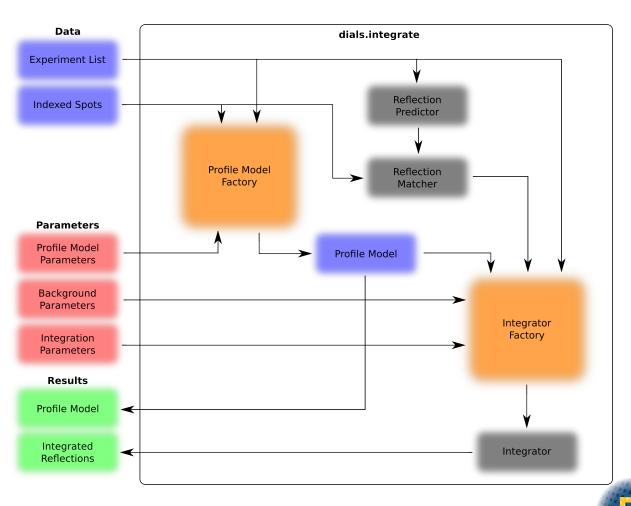
Build reference profiles across all images



Integrate the reflections and save output



# Internals: top-level



### Internals: types of integrator

#### **3D Integrator**

Each integration job reads a block of images and extracts reflections into 3D shoeboxes for processing.

#### **Flattened 3D Integrator**

Each integration job reads a block of images and extracts 3D shoeboxes which are "flattened" for processing.

#### **2D Integrator**

Each integration job reads a block of images and extracts partial reflections into 2D shoeboxes for processing.

#### **Single Frame 2D Integrator**

Each integration job reads a single image and extracts partials reflections into 2D shoeboxes for processing.

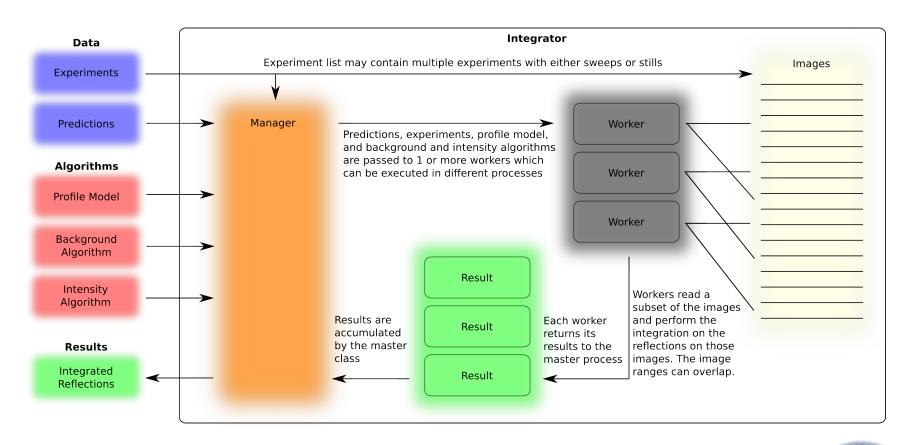
#### **Stills Integrator**

Same as the single frame 2d integrator but specialized to accept still experiments rather than rotation experiments.

Integrator



#### Internals: integrator



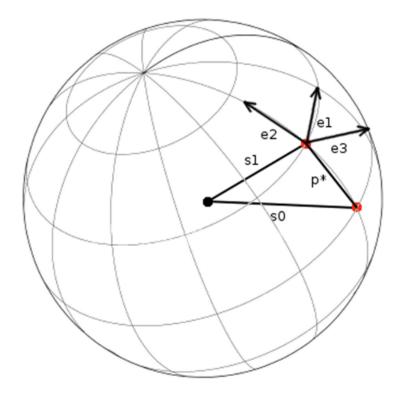


DIALS: integration

#### **REFLECTION SHOEBOXES**



#### Computing reflection shoeboxes



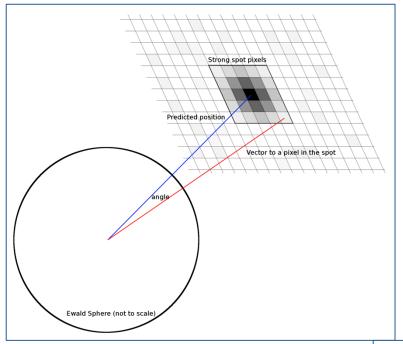
**Profile coordinate system** 

Use the kabsch model of a normal distribution on the surface of the Ewald sphere

$$\exp(-\epsilon l 1 t^2 / 2\sigma l D t^2) \exp(-\epsilon l 2 t^2 / 2\epsilon)$$

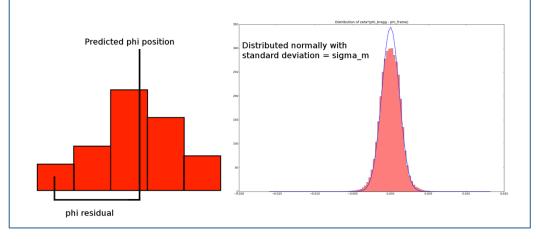
$$e_1 = S_1 \times S_0 / |S_1 \times S_0|$$
  
 $e_2 = S_1 \times e_1 / |S_1 \times e_1|$   
 $e_3 = (S_1 + S_0) / |S_1 + S_0|$ 

#### Computing reflection shoeboxes



 $\sigma_{D}$  is calculated from the spread of angles between the predicted diffracted beam vector and the vector for each strong pixel in the spot

 $\sigma_{M}$  is calculated by maximum likelihood method assuming a normal distribution of phi residuals for each strong pixel in the spot



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#### **BACKGROUND MODELLING**



#### **Models**

- Options to model the background under the peak as either
  - A constant across each image
  - A constant across all images
  - A plane across each image
  - A hyper-plane across all images
- Computed using simple linear least squares

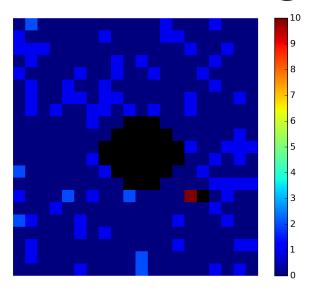


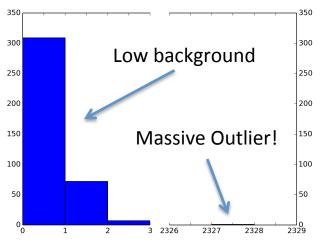
#### **Outliers**

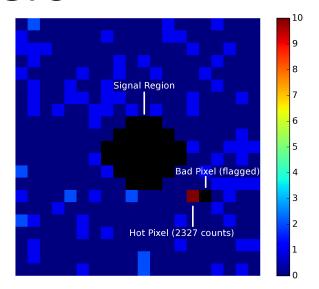
- Large valued outliers can cause the background to be over-estimated
- This then causes the reflection intensity to be under-estimated
- Outliers in the background can come from:
  - Intensity from neighbouring spots
  - Hot pixels
  - Zingers
  - Unpredicted reflections
  - Ice rings
  - etc



#### **Outliers**







With Hot Pixel

*Mean* | 6.20

Variance/Mean | 2237.90 \$\square\$

**Without Hot Pixel** 

*Mean* | 0.22

Variance/Mean 0.926

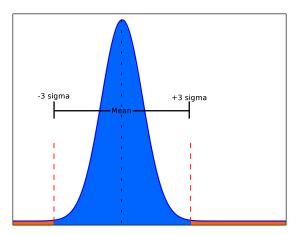
<u>Catastropic over-</u> <u>estimation!</u>

Should be ~1 for poisson distribution



#### Simple outlier rejection

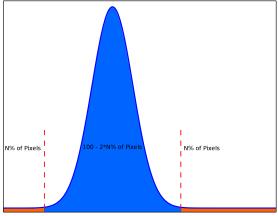
#### outlier.algorithm=nsigma



Reject pixels N sigma

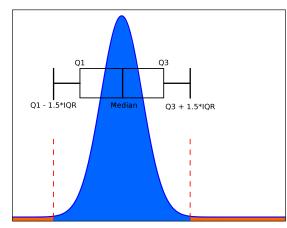
from the mean

outlier.algorithm=truncated



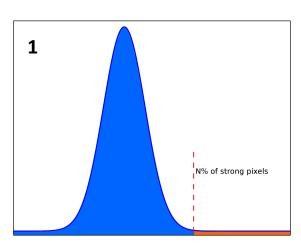
Reject N% of the highest and lowest valued pixels

outlier.algorithm=tukey

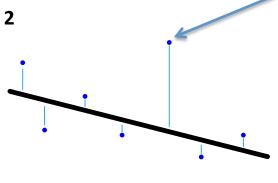


Reject pixels based on the interquartile range

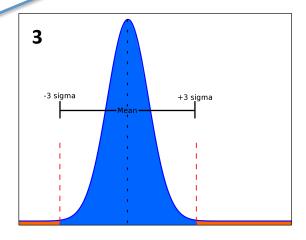
### Mosflm-style outlier rejection



outlier.algorithm=mosflm



**Outlier!** 



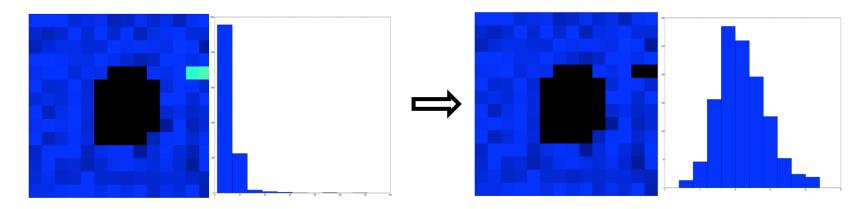
Remove N% of strongest pixels and compute the background plane

Compute the residuals of all background pixels to the plane

Remove pixels whose residuals are greater than N sigma from the plane



# XDS-style outlier rejection



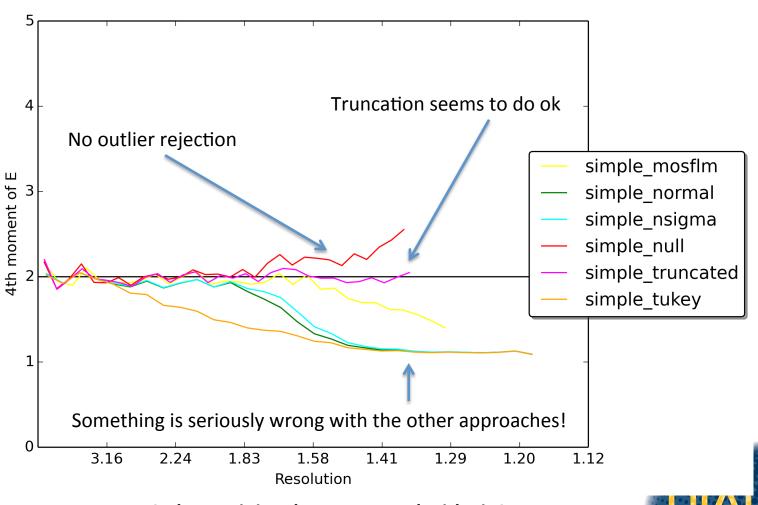
Iteratively remove high valued pixels until the distribution of pixel counts resembles a normal distribution



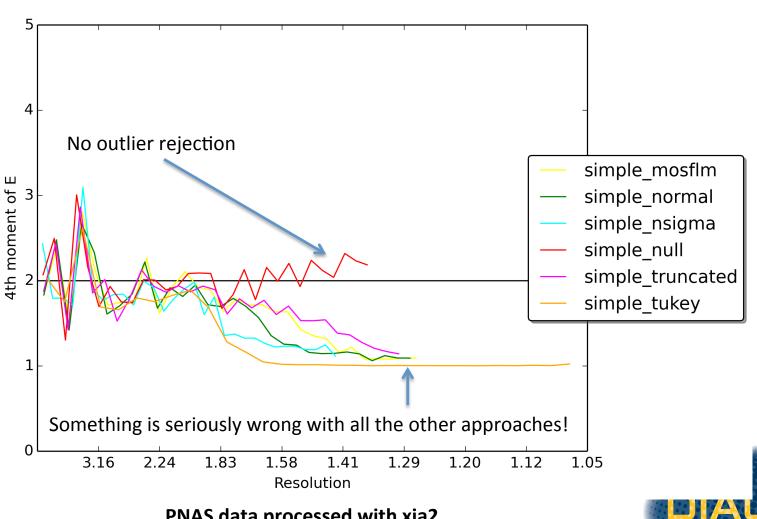
# What effect does outlier rejection have

- Looked at two datasets
  - 104 Bag training. Good data with very few outliers.
  - PNAS data. Good data with some serious outliers. These outliers caused pointless to find the wrong point group when the data was processed without outlier rejection (pointless has now been fixed so this error no longer occurs).



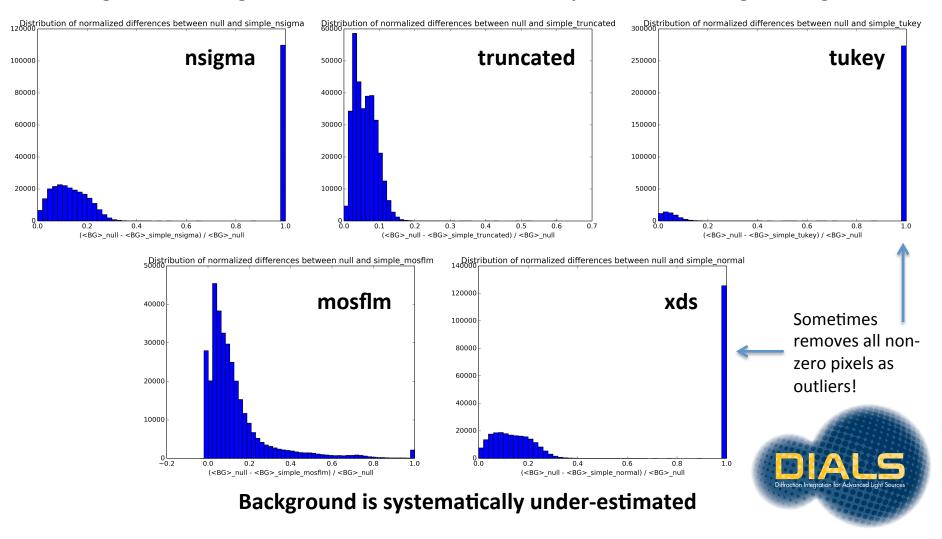


104 bag training data processed with xia2

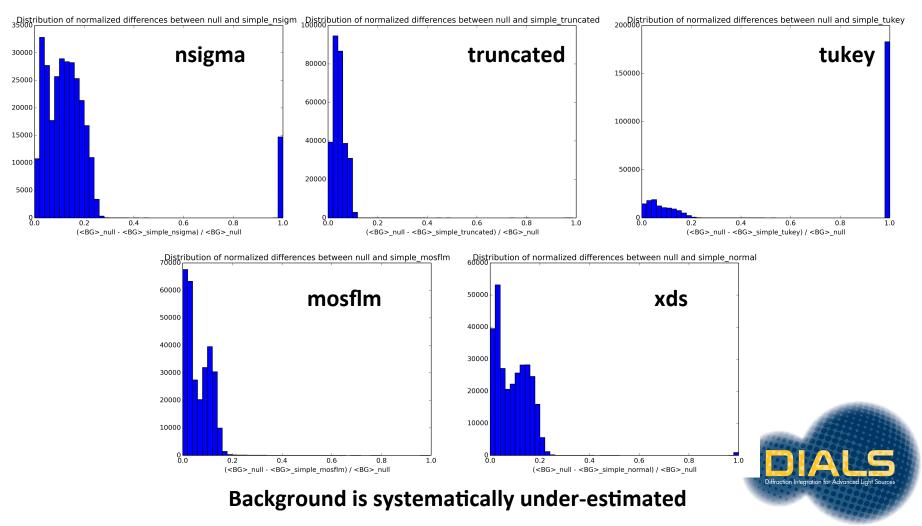


PNAS data processed with xia2

Histograms of background differences vs no outlier rejection for IO4 bag training data



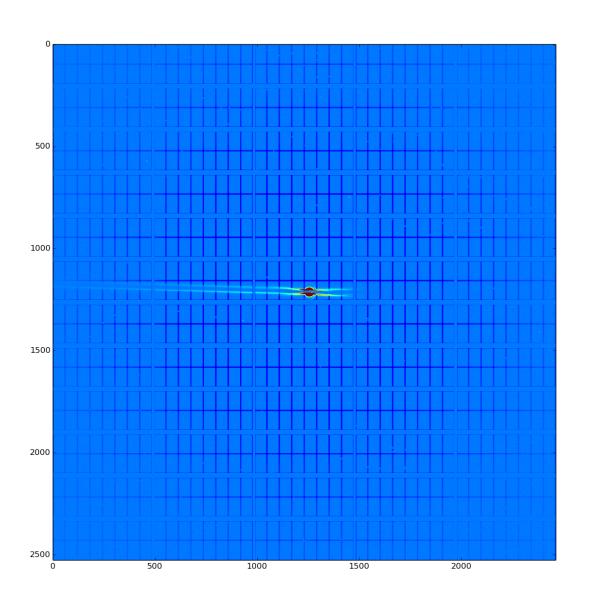
Histograms of background differences vs no outlier rejection for PNAS data



#### Handling outliers better

- Most of our methods assume a normal distribution of counts – not a good approximation for data with low background
- Instead of rejecting outliers could we use a robust estimation method?
- Most methods also focus on normally distributed data – leads to under-estimation
- Could we use a robust generalized linear model approach assuming a Poisson distribution?

#### Is the background Poisson distributed?



- Analysed 9000 blank images
- Local index of dispersion computed at each pixel
- Average index of dispersion computed for each pixel

**Background data is Poisson distributed** 

Virtual pixels show underdispersion due to correlations with neighbouring pixels

~7.2% of pixels are affected



#### Robust GLM algorithm

Eva Cantoni and Elvezio Ronchetti (2001), "Robust Inference for Generalized Linear Models", Journal of the American Statistical Association, Vol. 96, No. 455

$$\sum_{i=1}^{n} \ln \left[ \psi \downarrow c (r \downarrow i) w(x \downarrow i) \mu \downarrow i / \sqrt{V(\mu \downarrow i)} - a(\beta) \right] = 0$$
 Solve

$$r \downarrow i = y \downarrow i - \mu \downarrow i / \sqrt{V(\mu \downarrow i)}$$
  
Pearson residuals

$$V(\mu)=\mu$$
 Variance function

$$w(x)=1$$
 Weights for explanatory variables

$$\psi\downarrow c(r)=\{\blacksquare r, |r|\leq cc\ sign(r), |r|>c$$
 Weights for dependant variables

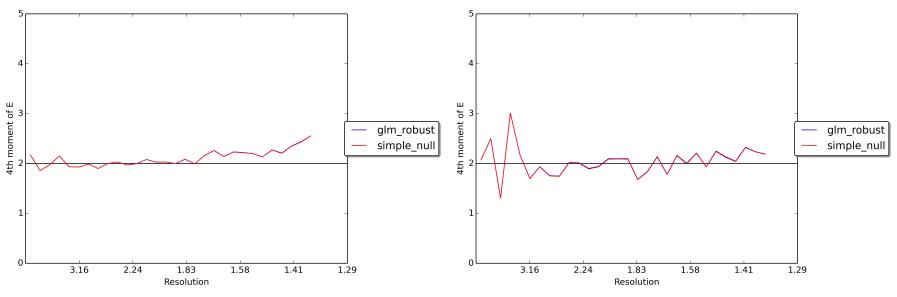
$$c$$
=1.345 Tuning constant

$$a(\beta) = 1/n \sum_{i=1}^{n} \ln E[\psi \downarrow c(r \downarrow i)] w(x \downarrow i)$$
 which is the formation



# Handling outliers better (?)

In both cases robust GLM method gives sensible results for the 4<sup>th</sup> moment of E plots



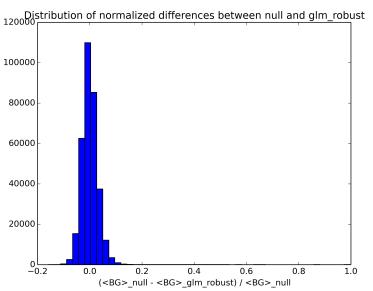
104 bag training data

**PNAS data** 

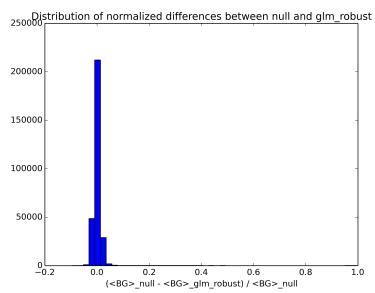


# Handling outliers better (?)

Histograms of background differences vs no outlier rejection for IO4 bag training data



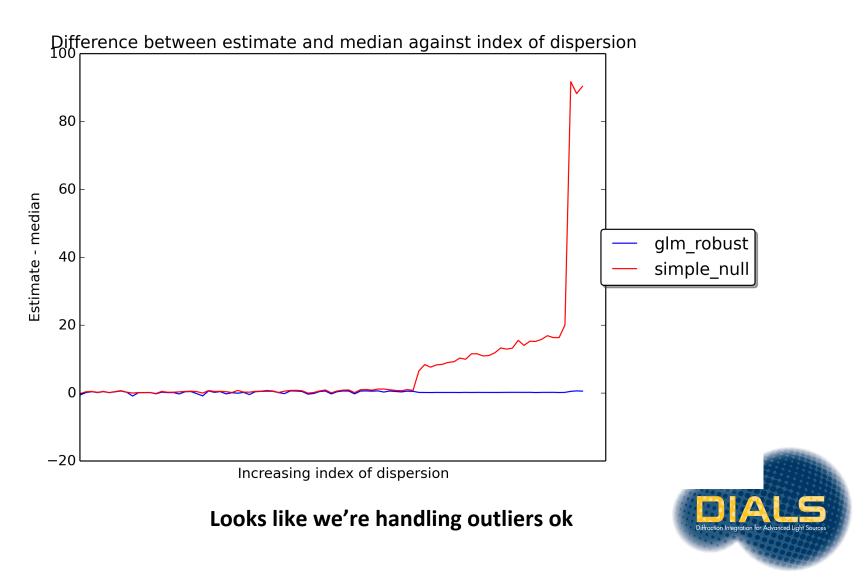
Histograms of background differences vs no outlier rejection for PNAS data



No systematic difference in the background!



# Are we actually doing anything?



#### Robust algorithm

- Algorithm requires a good seed value or it won't converge – use the median
- Can't represent a straight line so currently using constant background – plan to look at more sophisticated background if needed
- Current results look promising



DIALS: integration

#### **SIGNAL INTEGRATION**

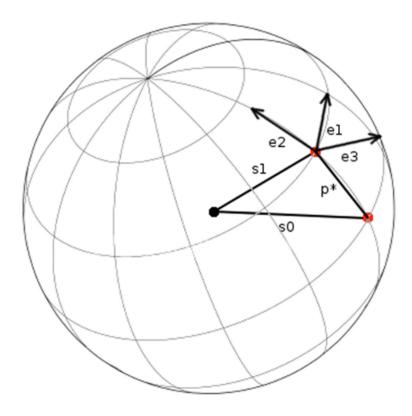


#### Integration

- Integration algorithm options:
  - Summation
  - 3D profile fitting (as in XDS)
  - 2D profile fitting (future)



#### 3D profile fitting coordinate system



Profile coordinate system

Use Kabsch coordinate system

- Corrects for geometrical distortions
- Makes spots appear to have taken shortest path through Ewald sphere
- Model assumes a Gaussian profile in Kabsch coordinate system

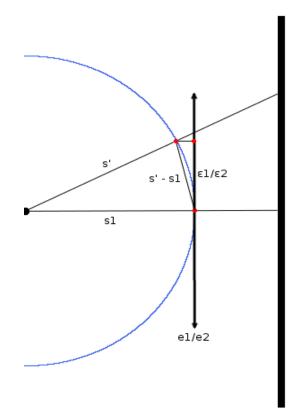
$$e_1 = S_1 \times S_0 / |S_1 \times S_0|$$

$$e_2 = S_1 \times e_1 / |S_1 \times e_1|$$

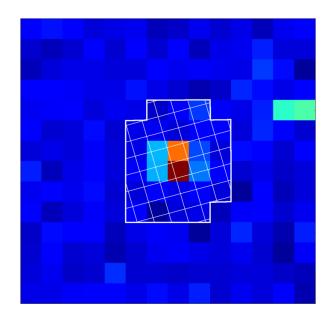
$$e_3 = (S_1 + S_0) / |S_1 + S_0|$$



# 3D profile fitting pixel gridding

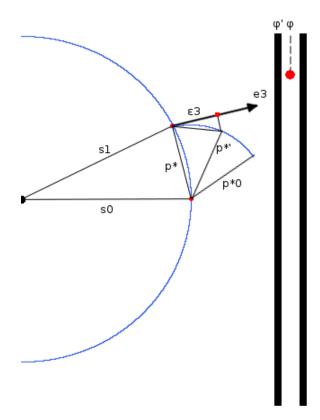


Pixels are mapped to the Ewald sphere

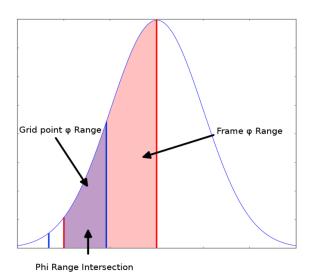


Counts are redistributed to Ewald sphere grid by computing fractional overlap of each pixel and Ewald sphere grid point

# 3D profile fitting phi gridding

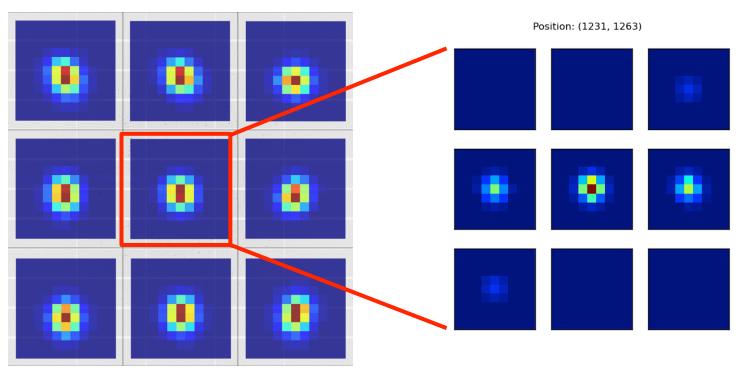


Frames are transformed to make reflection appear as if it took the shortest path through the Ewald sphere



Counts on each image are distributed by finding the angular overlap between each grid point and each image and integrating over the intersection

### Building reference profiles

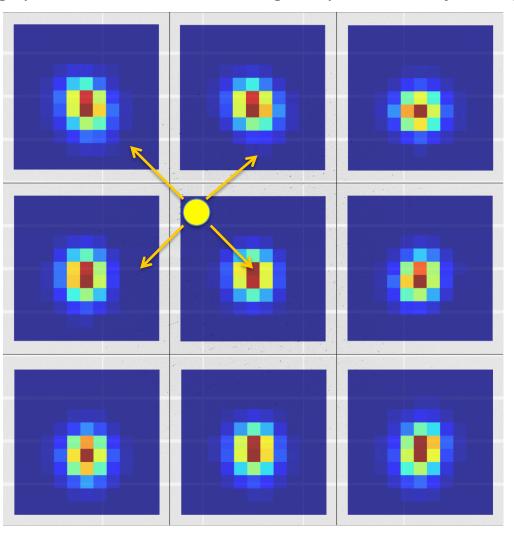


- Reference profiles are formed on a grid covering a given angular range
- Grid options include:
  - Rectangular grid (as in Mosflm)
  - Circular grid (as in XDS)
  - Single reflection (currently for multi-panel detectors)



### Building reference profiles

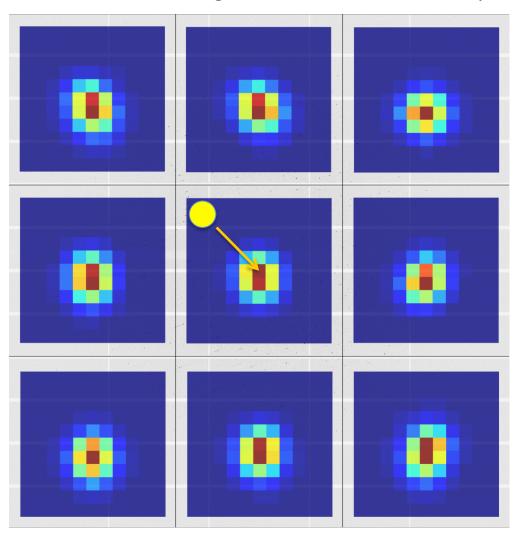
Each strong spot contributes to building the profile at adjacent grid points





# Fitting reference profiles

Each reflection is fitted against its closest reference profile





### Thanks!

